

**EXHIBIT XII TO SMDP NOTICE No. [•]/2018**

**SCHEDULE**

**GENERAL SCHEDULE**

In accordance with the NOTICE, all the dates indicated in the SCHEDULE below are subject to change, suspension, advancement, or extension.

<b>Date</b>	<b>Event</b>
[•]	Publication of the NOTICE and its EXHIBITS.
[•]	Expiration of the term for requesting the clarifications set forth in the NOTICE.
[•]	Publication of the responses to the clarifications on the NOTICE by the MUNICIPALITY on the PROCESS website.
[•]	Expiration of the term for any citizen to challenge the NOTICE.
[•]	Expiration of the term for BIDDERS to challenge the NOTICE.
[•]	Closing of the audit procedures described in the AUDIT PROCEDURES MANUAL.
[•]	Delivery of the ACCREDITATION volumes, i.e. VOLUME 1 – PRICE PROPOSAL and VOLUME 2 – QUALIFICATION AND BID BOND, from [•] to [•], at B3.
[•]	Opening of the ACCREDITATION volume, at [•], at B3.
[•]	AUCTION PUBLIC SESSION, at [•], at B3.
[•]	Public Session for the opening of VOLUME 3 – BID BOND AND QUALIFICATION.
[•]	Term for filing appeals with respect to the QUALIFICATION.
[•]	Qualification and Awarding (if there is no appeal).
[•]	Expected date of execution of the SHARE PURCHASE AGREEMENT and payment of the DOWN PAYMENT.
[•]	Term for submission to the CADE of any documents required for approval of the transaction, if necessary.
[•]	Expected date of approval of the transaction by the CADE.
[•]	Deadline for submission of the PERFORMANCE BOND to the MUNICIPALITY and execution of the SHARE FIDUCIARY SALE AGREEMENT.
[•]	Expected date of the AUCTION SETTLEMENT.

[•]	Authorization from the BIDDING COMMISSION for release of the BID BOND of the bidders.
[•]	Deadline for the NEW HOLDING COMPANY to file for registration of the TENDER OFFER with the CVM.