

## **SMDP NOTICE nº 002/2019**

Sale of Shares Held by the Municipality Representing the Capital Stock of São Paulo Turismo S.A.

EXHIBIT XI TO SMDP NOTICE nº 002/2019

SCHEDULE



## **EXHIBIT XI TO SMDP NOTICE nº 002/2019**

## SCHEDULE

## **GENERAL SCHEDULE**

In accordance with the NOTICE, all the dates indicated in the SCHEDULE below are subject to change, suspension, advancement, or extension.

Date	Event
02/07/2019	Publication of the NOTICE and its EXHIBITS.
02/18/2019	Publication of Exhibit XII – Instruction Manual on the SMDP website.
03/22/2019	Expiration of the term for requesting the clarifications set forth in the
	NOTICE.
03/25/2019	Expiration of the term for any citizen to challenge the NOTICE.
03/27/2019	Expiration of the term for BIDDERS to challenge the NOTICE.
03/29/2019	Publication by the MUNICIPALITY of replies to requests for
	clarification on the NOTICE on the website for the PROCESS.
03/29/2019	Closing of the audit procedures described in the AUDIT PROCEDURES
	MANUAL.
04/02/2019	Delivery of the ACCREDITATION volumes, i.e. VOLUME 1 – PRICE
	PROPOSAL and VOLUME 2 – QUALIFICATION AND BID BOND, from 10
	<b>a.m.</b> to <b>1 p.m.</b> , at B3.
04/02/2019	Opening of the ACCREDITATION volume upon delivery of volumes at
	B3.
04/09/2019	AUCTION PUBLIC SESSION, at <b>10 pm</b> , at B3.
04/09/2019	Public session for the opening of VOLUME 2 - BID BOND AND
	QUALIFICATION, following the AUCTION PUBLIC SECTION.
To be	Term for filing appeals with respect to the QUALIFICATION.
determined	



To be	Qualification and Awarding (if there is no appeal).
determined	
05/06/2019	Expected date of execution of the SHARE PURCHASE AGREEMENT and
(D)	the FIDUCIARY SALE AGREEMENT.
(D + 10	Term for submission to the CADE of any documents required for
business	approval of the transaction, if necessary.
days)	
(D + 10	Expected date of the AUCTION SETTLEMENT.
business	
days)	